

The Truth About Downsizing Part 3: Dealing With All The Extra Stuff

Quick Self-Reflection Before You Start Your Notes:

- What kinds of items do I think will be the hardest to let go of—and why?
- Is it sentimental value? Fear of losing money? Not knowing who wants it?
- Which bucket matters most to me right now—money, ease, speed, or emotional peace?
- Have I already decided where some of my things will go—or am I unsure?
- Is there someone I trust to help me make these decisions if it feels overwhelming?



- ☐ **Wednesday, July 30 @ 10:00am**
Smart Moves for Unpredictable Times
7707 W Britton Rd, Oklahoma City, OK 73132
- ☐ **Tuesday, August 12 @ 10:00am**
Education Partner Workshop - **Purview Life**
Francis Tuttle Technology Center - Portland Campus - 3500 NW 150th St, OKC
Room 2125
- ☐ **Wednesday, August 13 @ 10:00am**
Positive Aging: Hear Today, Hear Tomorrow
Metro Tech Springlake Campus - 1900 Springlake Dr., OKC
- ☐ **Thursday, August 21st @ 10:00am-11:30am**
Your Choices, Your Voice Workshop - Education Partner Workshop
Francis Tuttle Technology Center - Northwest Hall Entrance (Purple Room)
- ☐ **Thursday, September 4th @ 10:00am-12:00pm**
FREE SHRED DAY EVENT
Sponsored by Seda Real Estate & Hosted by Concordia Life Plan Community
7707 W Britton Rd, Oklahoma City, OK 73132
**Limited to 2 boxes per person*



Free Consultation Opportunities

David Dick, Front Point Wealth Management



- ☐ **Tuesday, August 19th-Check the box to be contacted by Aimee for a time slot**
Location: Francis Tuttle Rockwell Campus-NW Conference Building

Free consultation (30 minutes) to generally discuss possible financial planning needs, or questions you may have. A secondary appointment may be necessary should you choose to proceed with more detailed planning session on specific topics or goals. You are under no obligation to hire David, but should you choose to do so, he can discuss this with you following the consultation.